



Virginia's
Gateway
Region

ANNUAL REPORT

2021

23

Helping Business Thrive

Virginians faced many difficulties in 2021, as we continued to navigate through the pandemic. Those challenges continue, but the desire to persevere and to help our community move forward and grow holds strong. Throughout this report, you'll read about new business locations and expansions in the Gateway Region. Some of these exciting expansions fall within the pharmaceutical industry. Our region is becoming nationally known as a cluster for manufacturing active pharmaceutical ingredients. Because of the collaboration between governments, researchers, manufacturers, educators, and workers, the Gateway Region will play a major role in providing quality medications for Virginians and Americans as a whole.

In order for companies to thrive in the Gateway Region, a qualified workforce is critical. Filling jobs was a challenge over the past year, as industries continued to change and evolve. VGR is playing a critical role in addressing workforce needs by helping connect workers to potential employers through a variety of programs like Network2Work. VGR also works closely with the Crater Regional Workforce Development Board and its new executive director.

We are proud to build on this important work with **Transformative Growth 2025**, a five-year capital campaign that focuses on business growth, partnerships, and delivering innovative resources. We truly appreciate your support, as we strategize and work for a better future. We invite you to join us and follow along as we continue on this exciting journey, toward 2025.

Sincerely,

Dr. Edward Raspiller, VGR Board Chairman
President of John Tyler Community College



EDWARD "TED" RASPILLER

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ABOUT THE FRONT COVER:
The Dinwiddie Airport is set for new growth in the area. Read more on page 11.

Economic Momentum

2021 reminded us how collaboration is key to moving Virginia's Gateway Region forward through a global pandemic. Economic development in our service area saw a pick-up in momentum throughout the year.

The first announcement in January was a blessing, not only for the Gateway Region, but for the United States of America. Civica Rx announced that it will construct a 120,000-square-foot state-of-the-art manufacturing facility in the City of Petersburg, Virginia to manufacture vials and syringes of injectable medicines used for COVID-19 patient care, emergency rooms, surgeries, and the treatment of serious infections and hypertension, which will be shipped to hospitals across the country. With this \$124.5 million investment to establish its first in-house operation, Civica Rx also created 186 new jobs.

During the year, an unprecedented reality began forming — we started developing an advanced pharmaceutical manufacturing cluster in Petersburg — re-shoring an essential industry sub-sector back to the United States. It was only four months later that AMPAC Fine Chemicals announced they're expanding their current facility in this urban core to meet the demands of a new, innovative model for making essential medicines, known as "continuous manufacturing"; AMPAC Fine Chemicals announced that their Petersburg operation would add 156 new jobs and invest another \$25 million in capital investment.

These companies, in addition to VGR's other pharma cluster strategic partners, Phlow Corporation and the Virginia Commonwealth University College of Engineering's Medicines for All Institute, made this possible, setting VGR apart. This cluster is unique; any company involved with this industry should desire the Gateway Region as their strategic location.

The momentum didn't stop with pharma, though, or at our urban borders. In July and September, there were back-to-back announcements made in VGR's outer-region localities to expand operations of two signature businesses: Virginia Diner in Sussex County and Service Center Metals in Prince George County. These expansions are creating 110 new jobs and investing \$104.5 million into our rural municipalities.

Jobs and investment are what we strive for everyday as economic developers, but as a regional economic development organization, it's about more than that. There are certainly precursors to establishing those objectives — quality of life and placemaking — which wouldn't be possible to improve without a prosperous economy. There will be a need for the region to become a destination living space where communities promote health and wellness, and provide features which make it a journey's end. Our region needs to be a place that people think positively about how to promote the Gateway Region as a "must have" address. When I think of the Appomattox River Trail currently being built by Friends of the Lower Appomattox River, I see but one of the many great examples where our regional leaders are inventing and uncovering the possibilities of how our region is developing as a great place to live, work and play.

As you flip through these pages, the momentum will be evident. We look forward to another year of **uniting our region for economic prosperity**.

Sincerely,

Keith Boswell, VGR President & CEO



KEITH BOSWELL



This cluster is unique; any company involved with this industry should desire the Gateway Region as their strategic location."

Our Potential

54
NEW PROJECTS

23
PROJECT PROPOSALS
(RFIs) & INFORMATION
SUBMITTED

2,768
COMPANIES
RESEARCHED

**LEAD
GENERATION**

48
BUSINESS
ATTRACTION
MEETINGS

6
BUSINESS
ATTRACTION
PROGRAMS

**SITE
SELECTION**

8
PROSPECT VISITS

21
PROPERTIES
SUBMITTED

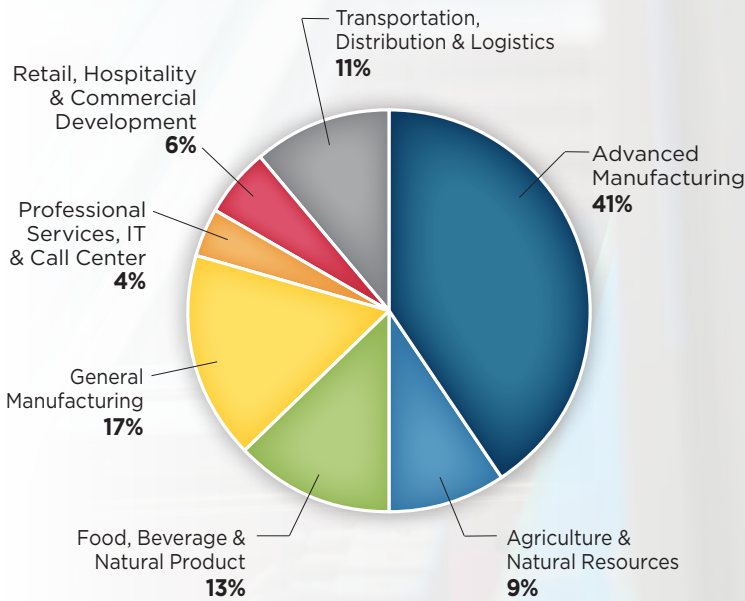
9
PROPERTIES VISITED

**REGIONAL
AMBASSADORS
VIRTUALLY VISITED**

10
STATES
CALIFORNIA
COLORADO
CONNECTICUT
DELAWARE
GEORGIA
MASSACHUSSETS
NEW JERSEY
NORTH CAROLINA
TEXAS
UTAH

8
COUNTRIES
BELGIUM
CANADA
FRANCE
GERMANY
IRELAND
NORWAY
SPAIN
SWITZERLAND

PROJECT INDUSTRY COMPOSITION



2021 Deals

Five premier economic development announcements were made within Virginia's Gateway Region in 2021.

Three announcements were expansions of existing operations while two were new locations.

5

ANNOUNCEMENTS

482

JOBS CREATED

\$258M

CAPITAL INVESTED



16

JOBS CREATED

\$4.5M

INVESTED

Virginia Diner will invest over \$4.5 million to nearly double production of its iconic gourmet peanuts. Founded in 1929, Virginia Diner is known for its landmark restaurant on Route 460 in Wakefield and line of gourmet seasoned peanuts, snack mixes, peanut brittles, and other candies. The company will create 16 new jobs and commit to sourcing 100 percent of its peanut purchases from the Commonwealth.



94

JOBS CREATED

\$100M

INVESTED

Service Center Metals, a manufacturer of aluminum extrusions, will invest more than \$100 million to expand in Prince George County. The company will construct two new facilities, an aluminum extrusion plant and a compact remelt plant, in Crosspointe Centre. The facilities will increase production capacity to meet customer demand. Virginia successfully competed with Tennessee for the project, which will create 94 new jobs.

30

JOBS CREATED

\$4M

INVESTED

Davis Oil is expanding its footprint in Prince George County with a new travel center. The 10,000-square-foot facility will serve residents and tourists alike with a fuel center, as well as the restaurants Subway, Wendy's, and Little Caesar's. The development is creating 30 new jobs through a \$4 million investment.



186

JOBS CREATED

\$124.5M

INVESTED

Civica Rx will invest \$124.5 million to establish its first in-house pharmaceutical manufacturing operation in the City of Petersburg. The project will create 186 new jobs. The Civica Rx plant will manufacture vials and syringes of injectable medicines used for COVID-19 patient care, emergency rooms, surgeries, and the treatment of serious infections and hypertension, which will be shipped to hospitals across the country.



156

JOBS CREATED

\$25M

INVESTED

AMPAC Fine Chemicals is investing \$25 million to expand its existing operation on North Normandy Drive in the City of Petersburg. Virginia successfully competed with California and Texas for the project, which will create 156 new jobs. Founded in 1945, the company solves problems through technology and innovation to reliably deliver quality products that save and improve lives.



Business Expansion



VSU SHARES THEIR AG RESEARCH

VGR's team and board members visited the Virginia State University (VSU) Agriculture Research Station on Randolph Farm. VSU taught the team about their College of Agriculture's Food Safety & Microbiology Program. This program does important work to improve the safety and quality of the region's food supply. VGR hopes to continue to develop the partnership with VSU, especially around food entrepreneurialism.

\$1.63 MILLION APPROVED FOR SITE DEVELOPMENT

This summer, GO Virginia approved VGR's site development grant request for \$1.63 million. The grant will help VGR improve 15 regional sites, of which 11 are in the Gateway Region, to a Tier 4 level. These updates will help the region win projects that will provide jobs for the citizens of our region and increased revenue for our regional economy.



ANNUAL MEETING HELD IN PERSON

The 2021 Annual VGR Meeting was held on June 8th, at the Boathouse at City Point. It was the first time partners had gathered in person since 2019 due to the COVID-19 pandemic. This special spot in Hopewell was a perfect location for a productive meeting of reflection and discussion. Attendees heard from Keynote Speakers Brian Ball, Virginia Secretary of Commerce & Trade, and Cassidy Rasnick, Deputy Secretary of Commerce & Trade for Rural Economic Development.



BUSINESS COUNCIL EVENT WAS A HOME RUN

VGR held its first Business Council event of the year on April 21st at the home of the new Tri-City Chili Peppers, in Colonial Heights. The team made their debut in the Coastal Plain League this summer. This league is the top summer collegiate baseball league in the nation, and Shepherd Stadium is a beautiful place to enjoy America's pastime and offer a special place to build relationships and community. Go Chili Peppers!

FORT LEE: A STRONGHOLD IN THE REGION

As a major economic engine in the region, VGR partners with Fort Lee to promote collaboration and share information. Highlights this year included being part of the Civilian Military Council and supporting Fort Lee's effort to house hundreds of Afghan refugees on the base.



REVITALIZING OUR DOWNTOWNS

VGR was proud to invite Downtown Strategies, a part of Retail Strategies LLC, to tour and advise its seven localities. Consultants were able to see first-hand the exciting potential of each urban and commercial hub in the region and create strategies for revitalization that include individualized plans for VGR's partner communities.



VGR'S MARKETING EFFORTS RECOGNIZED

VGR was recognized by The Richmond Chapter of the Public Relations Society of America in the fall. VGR won the "Commonwealth Award of Excellence" for its Integrated Communications Campaign, a "Capital Award of Excellence" for its brand video and three "Capital Awards of Merit" for its 2020 Annual Report and feature articles.

A LOOK AT TRANSFORMATIVE GROWTH 2025

VGR kicked off its Capital Campaign, Transformative Growth 2025, in September. The investment strategy supports a new five-year strategic plan, which intends to build prosperity through three pillars — business growth, partnerships, and delivering innovative resources.

Significant work still needs to be done to advance and sustain the region's economy. Increased competition for business growth and workforce issues, as well as post-COVID recovery in the region, are among the challenges being faced. The strategic plan addresses these challenges and prepares our region to respond to future opportunities, such as the emerging pharmaceutical industry centered in Petersburg. Fully-implemented, "Transformative Growth 2025" is projected to generate 1,500 jobs, \$500 million in capital investment and 25 announcements for the region.



Virginia's Gateway Region Claims National Spotlight with Burgeoning Pharmaceutical Cluster

“Advanced manufacturing is a longstanding target industry in Petersburg and we are proud that essential ingredients for medicines are again ‘Made in the USA’ — creating reshoring opportunities for American workers. Hundreds more of those jobs are close at hand with the launch of this new manufacturing initiative. Now is the time for supporting companies to join this cluster in the Gateway Region.”

Keith Boswell, VGR President & CEO

VGR partnered with Richmond-based data and analytics startup EDai to forge clear economic competitiveness messages through identifying strengths which promote the Gateway Region as the East Coast's best-suited location for pharmaceutical manufacturing. With this opportunity, VGR is now moving at twice the speed to ensure the momentum continues with its partners and the innovative cluster takes hold in Petersburg and the region.

The coalition of public and private organizations in support of creating an advanced pharmaceutical cluster in Central Virginia was named by the Economic Development Administration (EDA) as a finalist in the \$1 billion Build Back Better Regional Challenge. VGR's leadership and involvement in the coalition will help to develop and scale the advanced pharmaceutical industry in Central Virginia.



“This EDA grant is essential in the long-term planning and growth of the pharmaceutical cluster in the Petersburg and Richmond regions. Work can now move forward in workforce training, developing the infrastructure and other tools needed that will ensure this critical industry is successful in Virginia.”

Petersburg Mayor Samuel Parham
Member of VGR's Board of Directors.



VGR launched a marketing blitz in 2021 to capitalize on the growing pharmaceutical manufacturing cluster opportunity. The campaign featured a marketing video, website landing page, brochure, digital ads and a feature article on Livability.com.



OPINIONS

PHARMACEUTICAL CLUSTER A new day in Petersburg

While COVID-19 made 2020 difficult for Virginia's economy, a silver lining is emerging. The global health crisis positioned the City of Petersburg and Virginia's Gateway Region (VGR) to benefit from the federal government's re-evaluation of the nation's pharmaceutical infrastructure. Everyone agrees the time for a national stockpile of essential medicines is now.



Keith Boswell

The Richmond Times-Dispatch has reported significant new jobs and investments since this past May. The initial win was Phlow's \$354 million contract with the U.S. Biomedical Advanced Research and Development Authority to produce drugs using advanced manufacturing processes from the Medicines for All Institute based in the College of Engineering at Virginia Commonwealth University (VCU).

In January, Civica announced a \$124.5 million investment to establish its first pharmaceutical manufacturing operation in Petersburg, creating 186 new jobs. And then on May 4, AMPAC Fine Chemicals, a leading manufacturer of Active Pharmaceutical Ingredients (APIs) in the United States, announced it will invest \$25 million to expand its facility in Petersburg, creating 156 new jobs.

inside with what companies in this cluster need, through partnering and educating K-12, technical and educational centers; enhancing current dual enrollment programs to support certifications and workforce readiness; and focusing on retention and recruitment of Virginia graduates.

That's why we became the first regional economic development organization in the Commonwealth to hire a joint venture with the Community College Workforce Alliance, a partner of John Tyler Community College (JTCC), Virginia State University (VSU) and the area's community colleges are committed to ensuring the success of the region's pharmaceutical manufacturing industry by working with individual companies to understand their future hiring needs, focus on students to relevant co-ops and internships with companies and exploring the potential for industry-related career days.

I especially am excited to see VSU, in partnership with VCU, provide relevant degree programs in chemistry and engineering by offering their students a pharmaceutical engineering undergraduate research program. Furthermore, a partnership between Richard Bland College of William & Mary and the Commonwealth Center for Advanced Manufacturing will establish a regional chapter of the Federation of Advanced Manufacturing Education program to recruit, educate and train entry-level employees to support these fields.

There's no doubt — our region's localities have suffered since the departure of Brown & Williamson Tobacco Corp. from downtown Petersburg in 1985, when more than 1,240 jobs were lost. The pandemic dealt the region another blow when Rolls Royce announced it will be closing its jet propulsion engine parts manufacturing plant in Petersburg, eliminating 300 jobs.

VGR President & CEO Keith Boswell wrote an opinion editorial that ran in the Richmond Times-Dispatch on May 5, 2021.

More than 240 attendees Zoomed in to hear “The Future of Petersburg” from Richmond BizSense. The informational session highlighted the growing pharma cluster and was sponsored by VGR and Phlow. Speakers included VGR President & CEO Keith Boswell, Phlow CEO Dr. Eric Edwards, Petersburg Mayor Samuel Parham and Real Estate Developer Dave McCormack.



Just days after it was announced that cable business channel CNBC had voted the Commonwealth of Virginia as the top state for business for a second year in a row, Virginia Secretary of Commerce and Trade Brian Ball cited Petersburg's advanced pharmaceutical manufacturing cluster as being an integral part of the state receiving its second, consecutive “Top State for Business” recognition.



“We're very proud of all of our economic development projects,” Secretary Ball said, adding that, “industries such as pharma extend benefits that reach far beyond the city limits of Petersburg into the rest of Virginia.” Virginia is the only state to receive this award two years in a row.





CITY OF COLONIAL HEIGHTS

Colonial Heights concluded 2021 with nine projects; three were new construction — Mission BBQ, TownePlace Suites, Royal Farms — and six were expansions or new to Colonial Heights (Midas, Ace Hardware, Crumbl Cookies, Locke Supply, Valvoline, and Dunkin’®). Additionally, Mission BBQ and Royal Farms were the City’s largest economic development announcements in 2021. There are also several pad sites available around the Southpark Mall area, including a light industrial site owned by the City with a Tier 4 rating from the Virginia Economic Development Partnership. During the year, the City completed a new comprehensive plan and worked to strengthen the City’s workforce development efforts by partnering with the Virginia Employment Commission and the Crater Regional Workforce Development Board. Also, during 2021, Colonial Heights continued to develop into a key regional retail destination, presenting the only major shopping opportunities along I-95 between the state capital and North Carolina with a retail trade-area population of over 1.1 million people.

DINWIDDIE COUNTY

The completion of the Dinwiddie County Airport’s four new executive hangars was a game-changer for the County and the region. Major companies in the Richmond–Petersburg MSA can conveniently fly in and out of the airport to do business both efficiently and affordably. The completion of the new executive hangars was the locality’s largest economic development highlight of 2021. Additionally, Dinwiddie County saw numerous small businesses open their doors in the locality during 2021, including Paradise Haven and Rustic Shears Salon & Boutique. This type of activity spurred renewed interest in entrepreneurialism throughout the COVID-19 pandemic timeline. Dinwiddie also ended the year with 20 sites available to market to prospective businesses and developers which take advantage of the County’s low cost of living and promote the community’s diversely qualified and well-educated workforce.



CITY OF HOPEWELL

In 2021, the most impactful economic development program in the City of Hopewell was the locality’s “Small Business Recovery Grant Program”. It allocated a total of \$1 million of the Coronavirus Aid, Relief and Economic Security Act (CARES Act) funding to support small and local businesses. Further- more, the program provided \$720,000 to 137 businesses in the City in the form of grants of either \$5,000 or \$10,000. Moreover, the City’s “Small Business Marketing Program” assisted 26 businesses in developing a marketing plan and offered up to \$2,500 for each business to implement a portion of their marketing strategy.

The City funded another round of the “Legacy Business Grant Program” through the Hopewell Economic Development Authority, awarding nearly \$35,000 in grants to five existing local commercial businesses to help improve their properties by making permanent enhancements to the interiors and exteriors of their buildings. Progress continues on many of the City’s redevelopment efforts through the ongoing work of the Hopewell Downtown Partnership (HDP), which seeks to be an integral partner in executing improvement projects and promoting entrepreneurial opportunities throughout the city’s core.



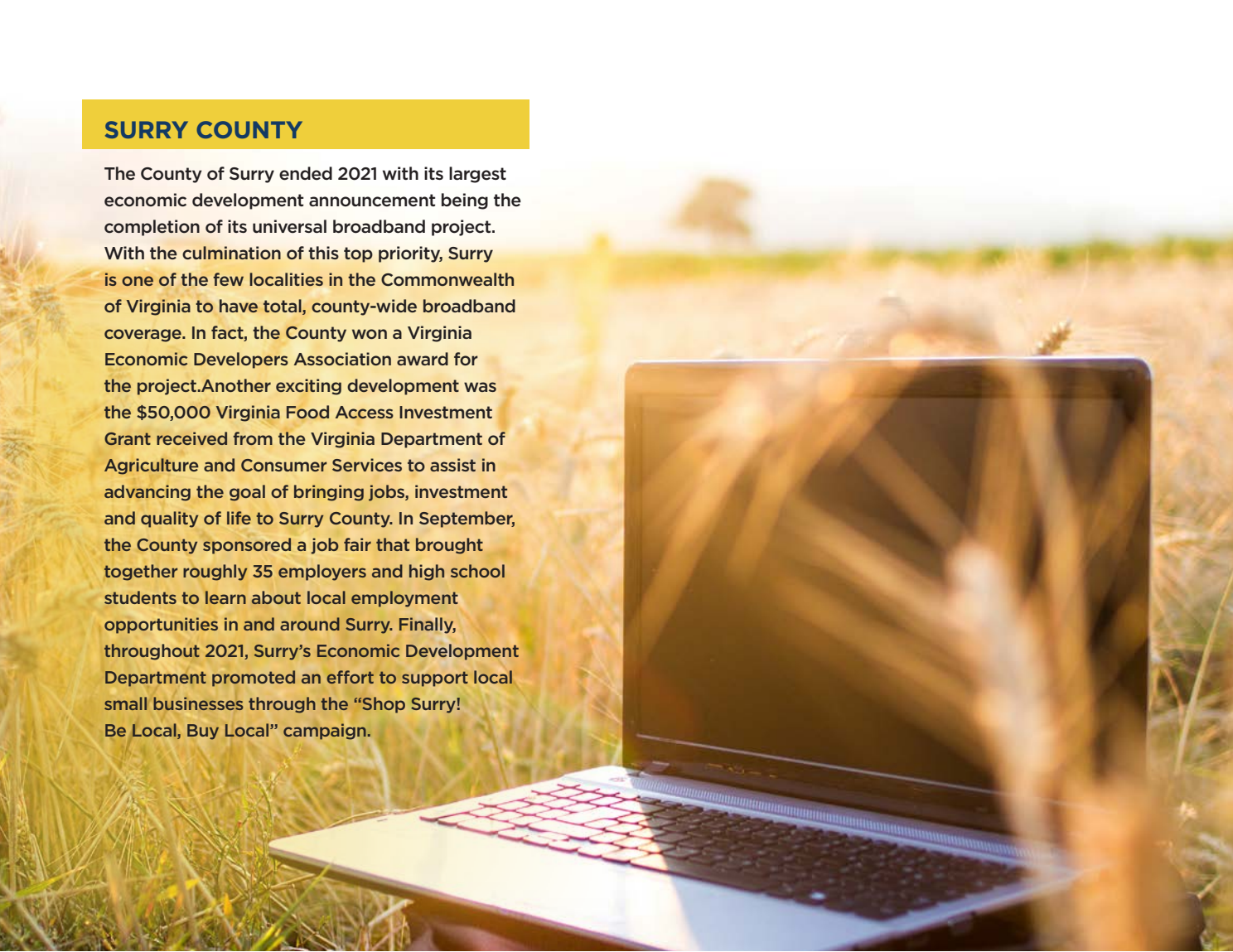


CITY OF PETERSBURG

In 2021, two economic development announcements made history for the City. In January, Civica Rx, a non-profit generic drug company, announced its plans to build a 120,000 square-foot sterile injectable manufacturing facility potentially creating more than 180 jobs with a new plant investment of \$124.5 million. In May, AMPAC Fine Chemicals, a leading manufacturer of active pharmaceutical ingredients, announced plans to expand their current facility with an investment of \$25 million and the addition of 156 jobs. Both of these projects are unprecedented and revolutionary, and will be central to the building of an advanced pharmaceutical manufacturing cluster in the City. In addition, Petersburg's bond rating was upgraded to an A+ by S&P Global Ratings and to an A2 by Moody's Investor Service which marked the fifth straight year that Petersburg's bond rating has improved. Numerous small businesses opened in Petersburg during 2021, such as Hibbett Sports and the Hip Hop Spot.

SURRY COUNTY

The County of Surry ended 2021 with its largest economic development announcement being the completion of its universal broadband project. With the culmination of this top priority, Surry is one of the few localities in the Commonwealth of Virginia to have total, county-wide broadband coverage. In fact, the County won a Virginia Economic Developers Association award for the project. Another exciting development was the \$50,000 Virginia Food Access Investment Grant received from the Virginia Department of Agriculture and Consumer Services to assist in advancing the goal of bringing jobs, investment and quality of life to Surry County. In September, the County sponsored a job fair that brought together roughly 35 employers and high school students to learn about local employment opportunities in and around Surry. Finally, throughout 2021, Surry's Economic Development Department promoted an effort to support local small businesses through the "Shop Surry! Be Local, Buy Local" campaign.

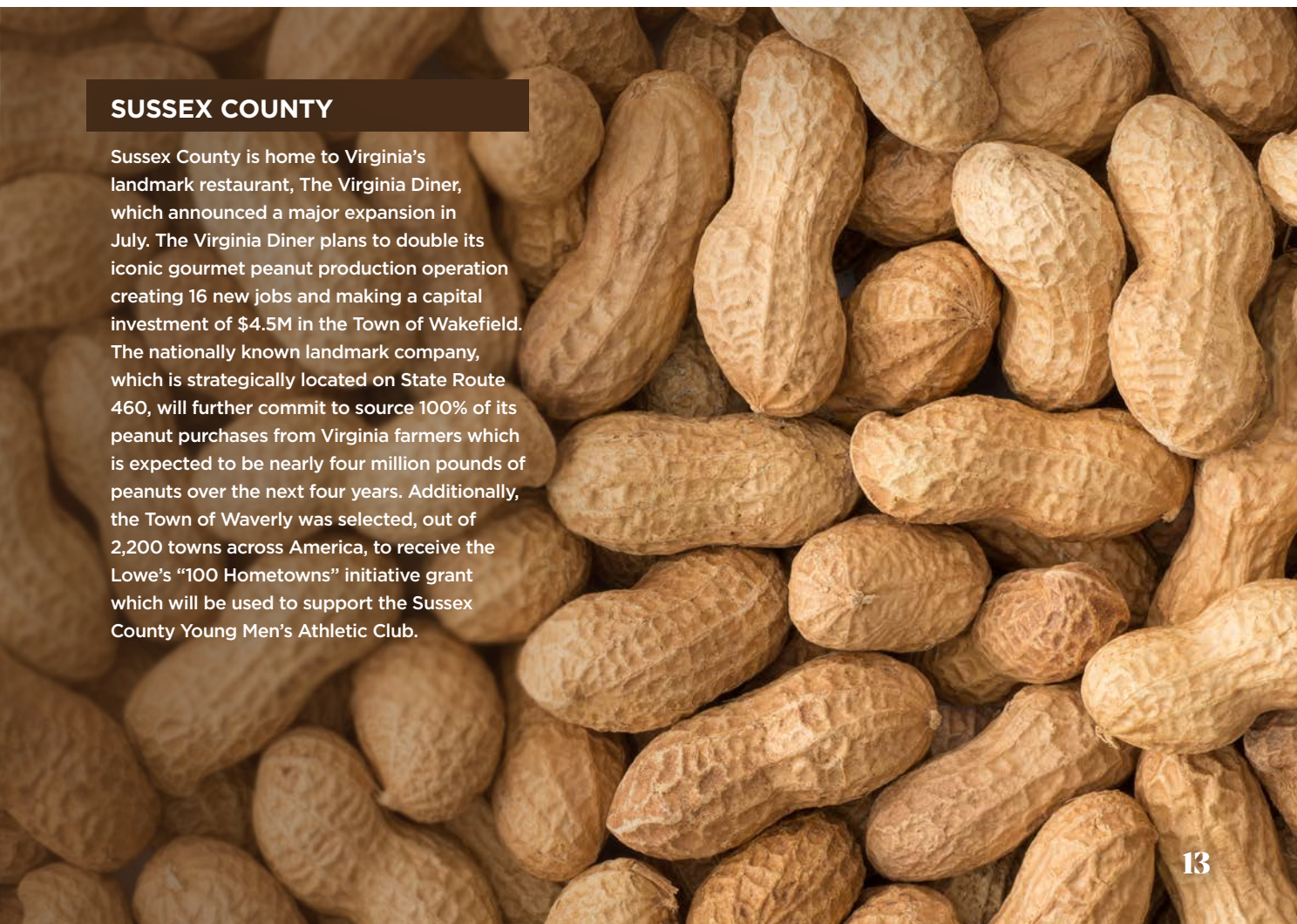


PRINCE GEORGE COUNTY

Prince George County grew in 2021. Its largest economic development announcement was a \$101.7 million expansion by Service Center Metals, located in Crosspointe Centre, to construct a new facility to accommodate an additional aluminum extrusion operation and a compact remelting plant to meet customer demand. Additionally, Prince George awarded "Key to the County" plaques during ribbon-cutting ceremonies, grand-opening events and special anniversary celebrations for businesses, like: Davis Travel Express, Patriot Outfitters, The Award & Frame Shop, and Bopper's Malt Shop. Another signature event was the County's partnership with Fort Lee's Army & Air Force Exchange Services to hold a grand opening for six additional Fort Lee businesses. Other notable businesses which opened doors in 2021, were: Holy Mackerel Brewery, a new Wendy's inside Davis Express and a new 7-Eleven. In October, County Economic Development Department staff hosted a "Business Show & Job Fair"; over 50 job-seekers attended. Finally, the County hosted the 2021 Dixie Softball World Series, bringing over 2,000 visitors and an estimated \$750,000 economic impact to the community.

SUSSEX COUNTY

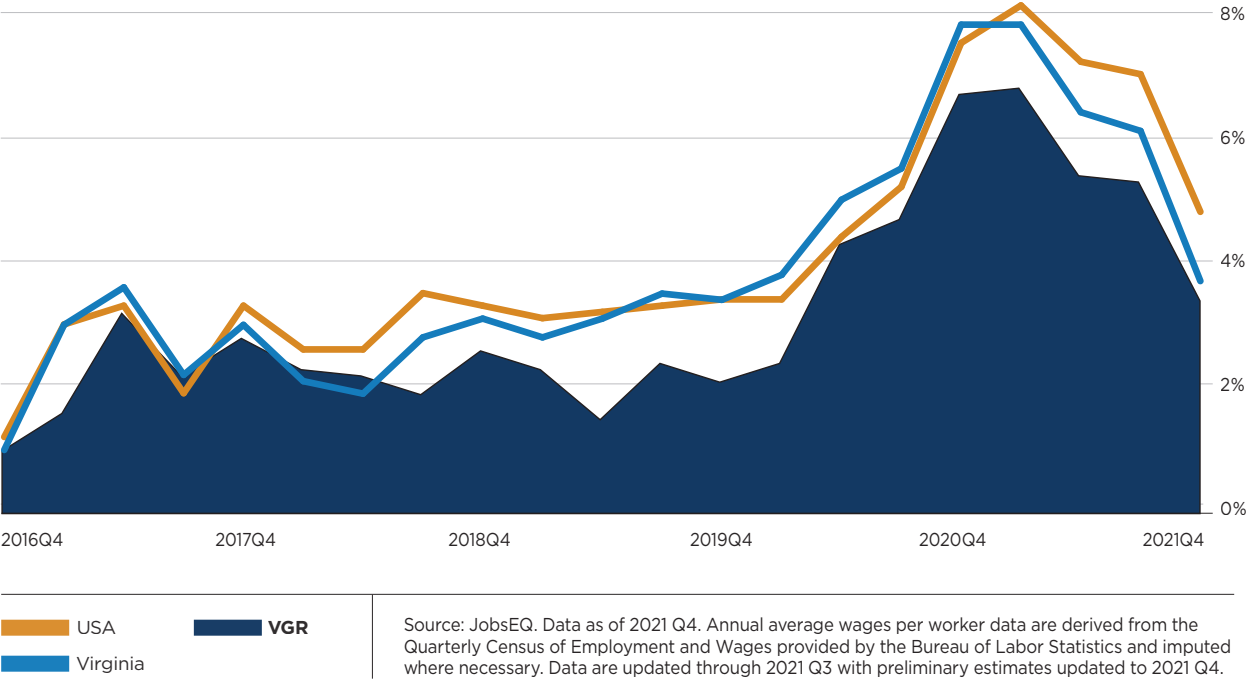
Sussex County is home to Virginia's landmark restaurant, The Virginia Diner, which announced a major expansion in July. The Virginia Diner plans to double its iconic gourmet peanut production operation creating 16 new jobs and making a capital investment of \$4.5M in the Town of Wakefield. The nationally known landmark company, which is strategically located on State Route 460, will further commit to source 100% of its peanut purchases from Virginia farmers which is expected to be nearly four million pounds of peanuts over the next four years. Additionally, the Town of Waverly was selected, out of 2,200 towns across America, to receive the Lowe's "100 Hometowns" initiative grant which will be used to support the Sussex County Young Men's Athletic Club.



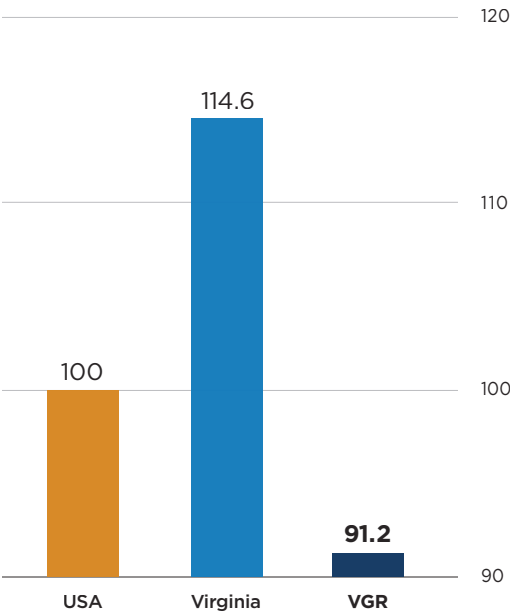
VGR Economic Dashboard

WAGE TRENDS (2016 Q4 – 2021 Q4)

Indicates wage change from the previous year

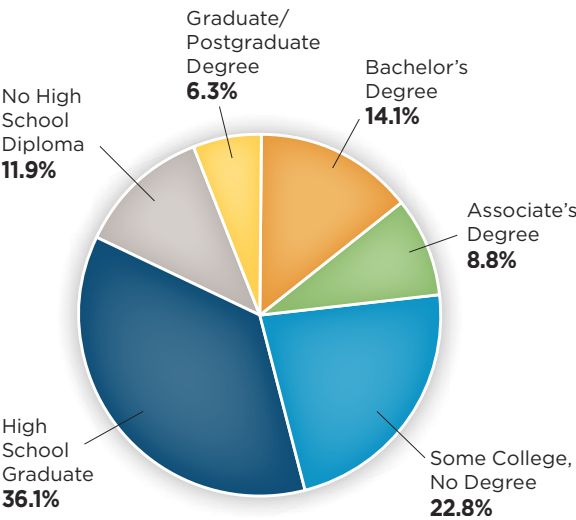


2021 COST OF LIVING INDEX



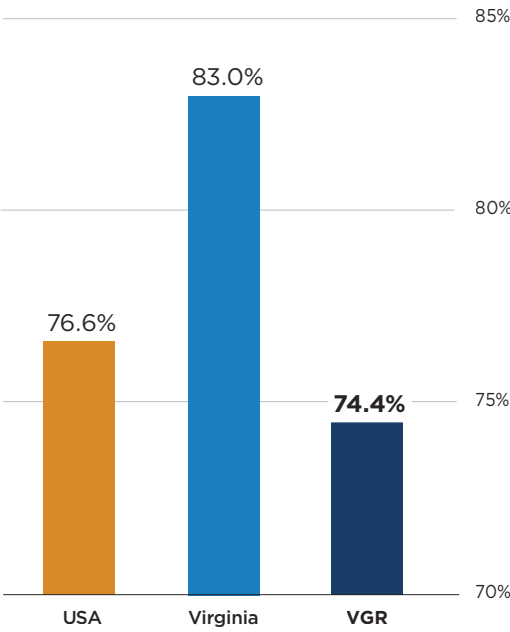
2021 EDUCATIONAL ATTAINMENT

88.1% HAVE ATTAINED AT LEAST A HIGH SCHOOL DEGREE

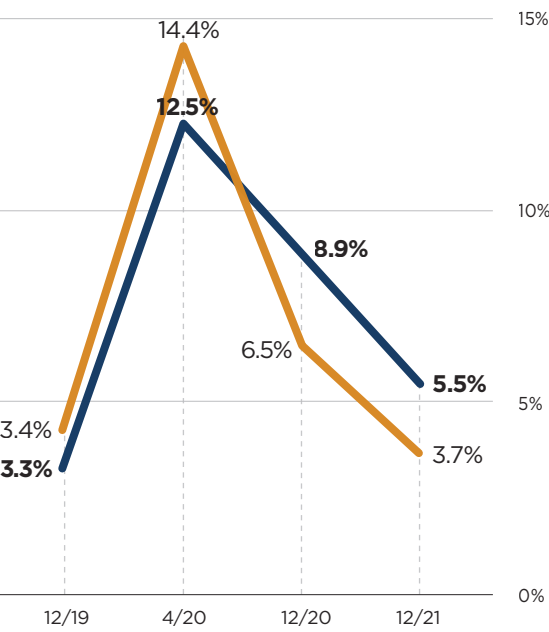


Source: Jobs EQ, Chmura Economics & Analytics. Note: Educational attainment data are for the population aged between 25 years-old and 64 years-old.

2021 PARTICIPATION RATE OF PRIME-AGE LABOR FORCE



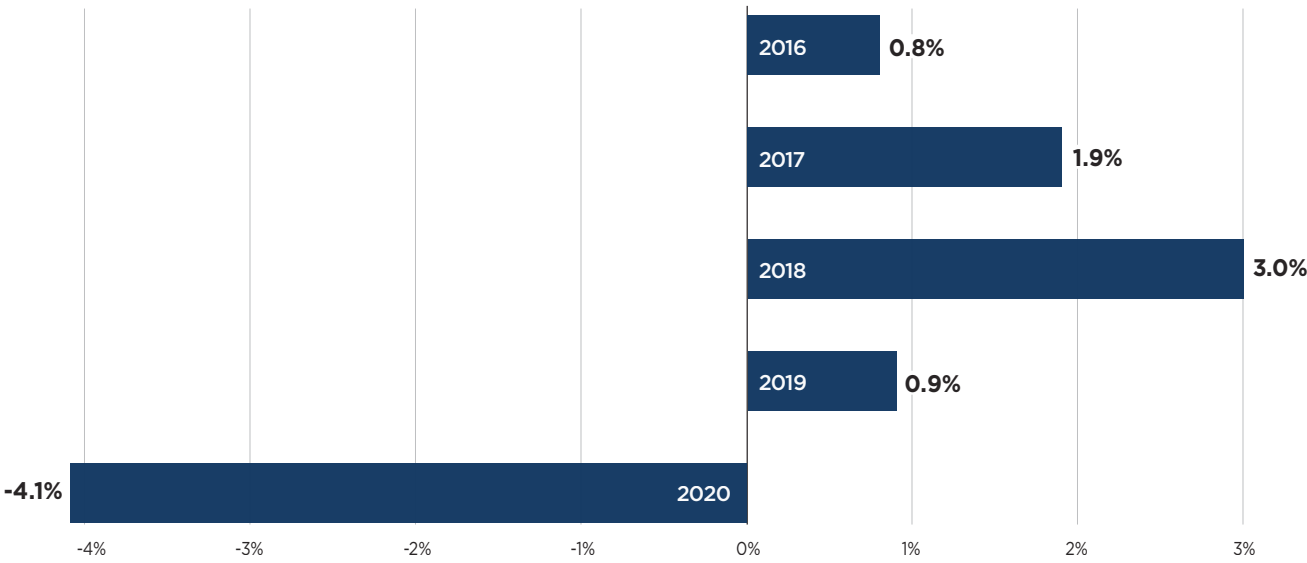
UNEMPLOYMENT RATE (SHOWS PEAK RATE IN APRIL 2020)



Source: Jobs EQ, Chmura Economics & Analytics

GROSS DOMESTIC PRODUCT (2016 – 2020)

Gross Domestic Product (GDP) is the total value of goods and services produced by a region. In 2020, nominal GDP in the Virginia's Gateway Region contracted 4.1%. This follows growth of 0.9% in 2019. As of 2020, total GDP in the Virginia's Gateway Region was \$7,987,229,000.



Sources: Gross Domestic Product data are provided by the Bureau of Economic Analysis imputed by Chmura where necessary, updated through 2020.

STAFF AND BOARD

STAFF



Keith Boswell
President & CEO



Ajay Sujanani
Chief Operating Officer



Amy Everett
Director of Customer Experience



Jill Vaughan
Marketing and Communications Consultant



Michelle Rogers
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Logan Barry
Communications Specialist

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Harlan Construction Co., Inc.
The Hollingsworth Companies
Mark Turner Construction
SW Funk Industrial Contractors, Inc.
Timmons Group
W.E. Bowman Construction

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Bank of America
Fort Lee Federal Credit Union
Touchstone Bank
The Bank of Southside Virginia
Village Bank

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Colonial Heights
Dinwiddie County
Hopewell/Prince George
Petersburg
Sussex

COMMUNITIES

City of Colonial Heights
City of Hopewell
City of Petersburg
Dinwiddie County
Prince George County
Surry County
Sussex County

EDUCATION & TRAINING

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Virginia State University

ENTERTAINMENT, RETAIL AND HOSPITALITY

The Boathouse – Hopewell
M.L. Davis Oil Company
Shamin Hotels
The Country Club of Petersburg

ECONOMIC DEVELOPMENT

Virginia Economic Development Partnership (VEDP)

FINANCE & INSURANCE

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Brown Edwards
Sanford Holshouser
William H. Talley & Son, Inc.

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The Cameron Foundation
Virginia Port Authority

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Pamela Martin Comstock
Jeffrey Geisz
Nicholas Walker
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MANUFACTURING & DISTRIBUTION

AdvanSix
Boar's Head Provisions
Emerson Companies
Evonik Industries
Wauford Group

PROFESSIONAL SERVICES

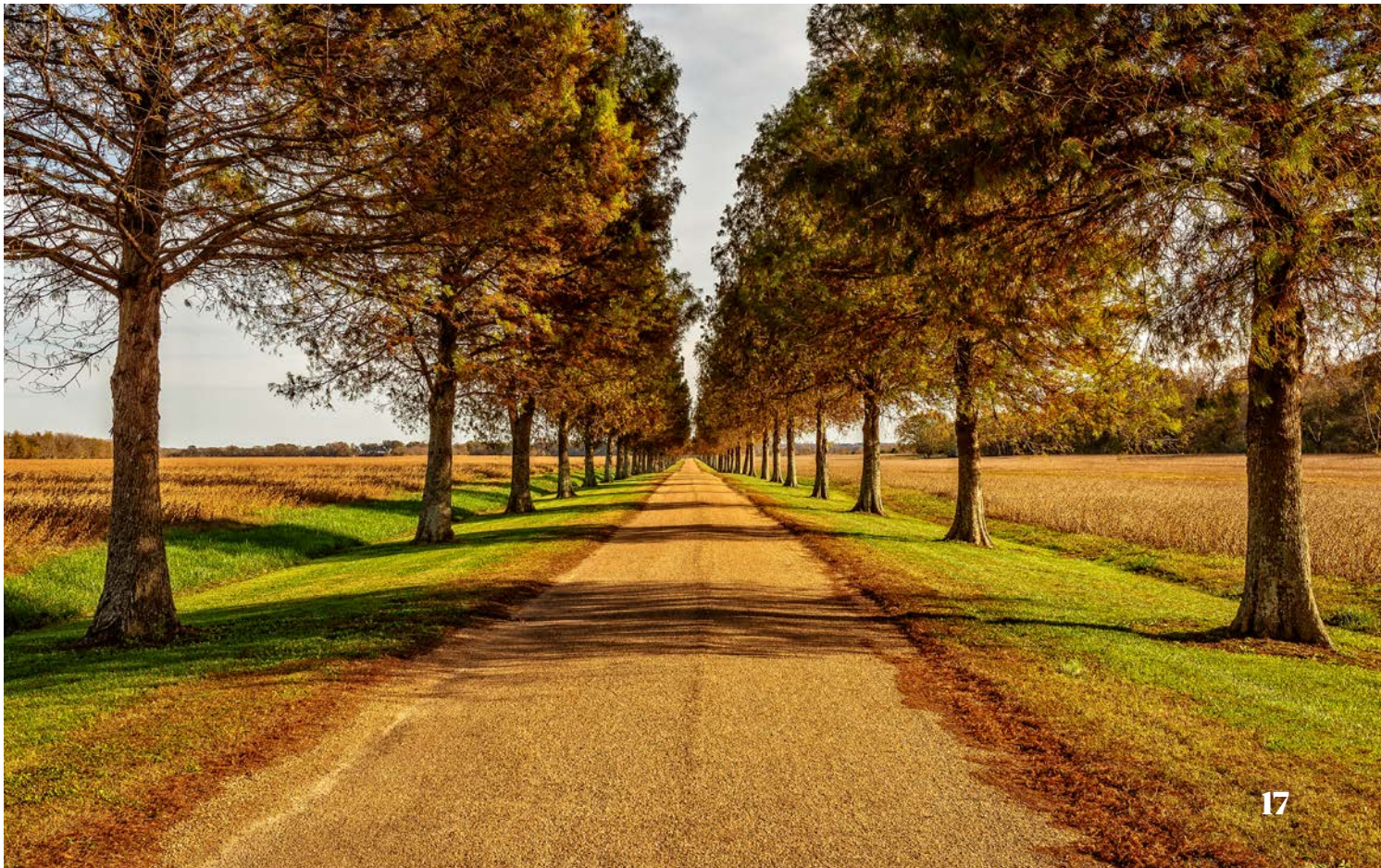
AdvantaStaff, Inc.
J.T. Morriss & Son, Inc.
Williams Mullen

REAL ESTATE DEVELOPMENT, SALES & LEASING

Ford Agency, Inc.
GrayCo
Porter Realty
Roslyn Farm Corporation

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Columbia Gas of Virginia
Dominion Energy
Old Dominion Electric Cooperative
Prince George Electric Cooperative
Ruralband
Southside Electric Cooperative





Virginia's
Gateway
Region

VISION

Uniting our region for economic prosperity

MISSION

VGR fosters regional prosperity through business growth, powerful partnerships and delivering innovative resources to its communities.

VALUES

Stewardship
Authentic
Respectful
Visionary

804.732.8971
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